



NORTH AMERICAN DEVELOPMENT BANK SUMMARY STATUS REPORT

September 30, 2017

The North American Development Bank (NADB) is a bilateral financial institution created within the framework of the negotiations of the North American Free Trade Agreement. It is capitalized in equal parts by the governments of the United States and Mexico. Its implementation began in 1994 with headquarters in San Antonio, Texas, and a compact organizational structure, currently totaling about 70 employees.

Pursuant to its charter, the mandate of the NADB is to support the development of environmental infrastructure in the areas of potable water, wastewater treatment and solid waste, as well as projects aimed at improving air quality, conserving water, reducing energy consumption and developing renewable energy sources, among others, located within 100 kilometers (about 62 miles) north of the international boundary in the four U.S. states of Texas, New Mexico, Arizona and California and within 300 kilometers (about 186 miles) south of the border in the six Mexican states of Tamaulipas, Nuevo Leon, Coahuila, Chihuahua, Sonora, and Baja California. Each project must pass through a public participation and certification process in order to be considered for financing from NADB.

To date, NADB is participating in 244 BECC-certified environmental infrastructure projects with **US\$3.01 billion** in loans and grants, of which 91% has been disbursed for project implementation. NADB participation represents roughly 32.0% of the total investment in these projects, with roughly 57% going to projects in Mexico and 43% to projects in the United States. A breakdown of NADB financing by country is shown in the following table.

NADB Financing as of September 30, 2017
(US\$ Millions)

	Total	U.S.	Mexico
Projects with NADB financing	244	113	131
Total project costs	\$9,403.6	\$3,491.3	\$5,912.3
Total contracted	\$3,008.3	\$1,288.0	\$1,720.3
Loans	2,254.1	909.0	1,345.1
BEIF*	658.7	334.3	324.4
NADB-funded grants	95.4	44.6	50.8
Total disbursed	\$2,727.8	\$1,219.7	\$1,508.1

* Border Environment Infrastructure Fund, grant program funded by U.S. Environmental Protection Agency (EPA)

NADB has also approved approximately US\$127.2 million in loans and grants for eight, for which part of the funding has already been contracted.

Of the 244 projects receiving funding from the Bank, 93% are either under construction or have already been concluded. Specifically, 196 have been completed or otherwise closed out, 32 are currently under construction or pending closeout, and 15 are in the design or bidding stage. One project was cancelled.

NADB assists border communities in meeting the challenges of project development and finance through a variety of programs, including:

- Through its ***Loan Program***, the Bank provides direct financing to public and private entities for the implementation of BECC-certified projects in all environmental sectors in which the Bank operates.
- The ***Border Environment Infrastructure Fund (BEIF)*** administers grant funds provided by the U.S. Environmental Protection Agency (EPA) which can be combined with NADB financing to make water and wastewater projects affordable even in the smallest and poorest communities.
- The ***Community Assistance Program (CAP)*** provides grant financing from the Bank's retained earnings for critical environmental infrastructure projects in low income-communities for public sponsors with limited capacity to incur debt. Launched in November 2011, grants are available for projects in all sectors eligible for NADB financing, with priority given to drinking water, wastewater, water conservation and solid waste infrastructure.
- The ***Technical Assistance Program (TAP)*** provides grant support to help project sponsors strengthen their financial performance and ensure the long-term sustainability of their infrastructure through studies related to project planning and design, as well as for capacity-building measures aimed at achieving effective and efficient operation of public services.
- The ***Utility Management Institute (UMI)*** offers an annual series of seminars providing utility managers and their staffs with an opportunity for professional development aimed at enhancing their managerial and financial skills.

Additional Information

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